Borrower's Name: _	
Telephone:	



A Premier Business Funding Source



BUSINESS INFORMATION	
Will this business be a start up? ☐ Yes Is this an existing business? ☐ Yes This business have been operating full-tim This business has been operating part-time	□ No □ No e since (if applicable) e since (if applicable)
This business will be a (check one):  ☐ Proprietorship or Partnership ☐ Incorporation ☐ Non-Profit ☐ Limited Partnership ☐ Co-op	
This business will be operating in the prim  Agriculture Forestry Manufacturing Retail Service Tourism Wholesale Other:	
Incorporation Number (if obtained)  Legal name of business is / will be:  Physical address of business:	
-	
Mailing address of business (if different that The business currently has  The loan dollars requested will create	an above): full-time employees part-time employees part-time employees
	of all principal owner(s) of the business:  Percentage of shares  Mercentage of shares



LOAN INFORMATION						
This business requires \$	This business requires \$ for its proposed project.					
\$	will come from the p	orincipal owners				
\$	will come from the s	sources (specify)				
\$						
<u> </u>						
The purpose of the loan is for:	□ Start-up □ Ex	pansion   Maintena	ance			
The breakdown of the total project	ct cost is (specify all	which apply):				
\$	Equipment \$		Leas	ehold Improv	ements	
\$	Inventory \$		Debt	Consolidation	n	
\$	Working Capital					
Has the borrower/spouse/common Is the borrower/spouse/common	on law party ever dec law party to any clair	ared bankruptcy? n or lawsuit?		□ Yes □ Yes □ Yes	□ No □ No □ No	
Does the borrower/spouse/common law party owe any taxes prior to the current year? ☐ Yes ☐ No  If YES to any of the above, please provide details:						
Does the borrower carry life insu		□ No If yes, amount:				
<b>BUSINESS BANKING INFOR</b>	RMATION					
Financial Institution #1: Primary Banking Contact:						
\$ Authorized Amo		Outstanding Amour	nt \$	R	epayment	
Financial Institution #2:		Primary Banking Co	ontact:			
\$ Authorized Amo		Outstanding Amour	nt \$	R	epayment	
Has the business ever had an ass	•	☐ Yes	□ No			
Has the business ever declared b		☐ Yes	□ No			
Is the business party to any claim		□ Yes	□ No			
Does the business owe any taxes	s prior to the current	year? □ Yes	□ No			



BORROWER'S INFORMATION			
Last Name			
First Name	Middle Name		
Birth Date: MM DD YY SIN #:	Driver's License #:		
Home Telephone:	Cellular Phone:		
Email:			
Home Address:	Mailing Address:		
City: Provinc	e: Postal Code:		
Marital Status: ☐ Married ☐ Common Law ☐ Dive	orced Single No. of dependents		
Previous address (if less than 3 years at current address):			
Do you rent or own your home: ☐ Rent ☐ Own I	How long at this address?years months		
If you own your home, please list names on the titl	e:		
Last Name	First Name		
BORROWER'S EMPLOYMENT HISTORY			
Current or most recent employer's name:			
Employer's telephone:	Salary:		
How long were you employed/have been employed	I here:		
SPOUSE/COMMON LAW INFORMATION (if applica	ble)		
Last Name	·		
First Name	Middle Name		
Birth Date: MM DD YY SIN #:	Driver's License #:		
Current or most recent employer's name:			
Employer's telephone: Salary: _	Time employed here		



PERSONAL FINANCIAL IN	FORMATION	(HOUSEHOLD)	(Continued)		
ASSETS		LIABILIT	LIABILITIES		
Cash	\$	Mortgage(s)	\$		
Term Deposits / GIC	\$	Property Taxes	\$		
Mutual Funds	\$	Credit Cards	\$		
Stocks	\$	Personal Line of Credit	\$		
Canada Savings Bonds	\$	Department Stores	\$		
RRSP's	\$	Loans	\$		
Vehicle(s)	\$	Rent	\$		
	\$	Support Payments	\$		
	\$	Other (Specify)	\$		
Real Estate	\$		\$		
	\$		\$		
Other	\$		\$		
	\$		\$		
TOTAL ASSE		TOTAL LIABIL			
	Net Worth	(Total Assets less Total Liabili	*		
MONTHLY INC	COME	MONTHLY PA	YMENTS		
Gross Monthly Income	\$	Mortgage(s)	\$		
Spouse's Monthly Income	\$	Loans	\$		
Other Income (specify)	\$	Personal Line of Credit	\$		
	\$	Credit Cards	\$		
	\$	Department Stores	\$		
	\$	Rent	\$		
	\$	Support Payments	\$		
	\$	Other (specify)	\$		
TOTAL INCO	ME \$	TOTAL PAYM	ENTS \$		

Notes:



### PERSONAL FINANCIAL INFORMATION (HOUSEHOLD)

(Continued)

### **ASSETS**

	Bank		Branch		Amount (\$)
CASH HOLDINGS					
OAGITTIOEDINGO					
OWNED REAL	Physical Address	Year Purchased	Mortgage Holder	Purchase Price	Present Value
ESTATE					
	Year/Make/Model	Owner on Title		Purchase Price	Present Value
AUTOMOBILES					
				Purchase Price	
OTUED 400FT0	Year/Make/Model	Owner o	Owner on Title		Present Value
OTHER ASSETS (RV, BOAT, ETC)					
·					
TOTAL VALUE OF ASSETS					

#### **LIABILITIES**

LIADILITIL						
_	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
BANK LOANS						
	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
BALANCE ON						
MORTGAGES						
OTHER	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owing
LIABILITIES						
(CREDIT or						
STORE CARDS,						
etc.)						
			то	TAL VALUE OF LIA	BILITIES	\$



PE	RSONAL INFORMATION			
Yo	u were referred to Biz Capital Res	ource by (che	eck one):	
	Other lending institution		SBA	
	Word of mouth		Internet / Biz Capital Reso	urce Website
	Other (specify):			
info per to b ext cor RE CA vali bal We refe any app tha uno the will	THORIZATION TO OBTAIN INFOR primation regarding employment, ban sonal, home improvement, charge of the necessary in connection with this ended in reliance on this application inmercial credit reporting agency, but SOURCE any such information regarded in the such a such information regarded in the such a priod of two years from the ance with BIZ CAPITAL RESOURCI authorize BIZ Capital Resource to verences and employment and to obtain the such as a such as the such a such as the such	ak accounts, are cards, credit un application or . We authorize siness or personance of the carding us or ou such information of the carding or check ain credit bure. A photocopy rerify or check ain credit bure APITAL RESC iate. The state is gon this informand the docum w. If you have tion to proceed	nd/or outstanding credit (monions, etc.) that BIZ CAPITAL in the course of review or content and instruct any consumer on to compile and furnish to report business(es) as may be report, along with this application application is approved. This as long as the applicant has yof this authorization will be any of the information given au reports as Biz Capital Repure to record UCC1 final ments made in and docume ation under penalty of perjurnation to provide money to uponts attached to it and are a forwarded this application to divith our analysis. If you wi	rtgage, auto, L RESOURCE deems bllection, of any credit credit agency, BIZ CAPITAL equested by BIZ on, shall remain BIZ is authorization will be an outstanding e valid as the original. in, including credit esource deems incing statements in ents attached to this ry. We acknowledge s. Each of the inthorized to sign in o us electronically, this
AP	PLICATION MUST BE SIGN	ED BEFOR	E IT CAN BE PROCES	SED.
cor any	e foregoing information is submitted rect statement of my financial condit information it deems necessary about companies, or any other source to	tion on the date out me, includi	e shown. I hereby authorize ng but not confined to, repo	Biz Capital Resource to obtain rts from credit bureaus, retail
	ne undersigned, declare that the stat d are to the best of my knowledge co			of obtaining business financing
Bor	rower's Signature	Borro	ower's Name (Print)	 Date
Bor	rower's Signature	Borro	ower's Name (Print)	Date
Wit	ness Signature	Witne	ess Name (Print)	 Date